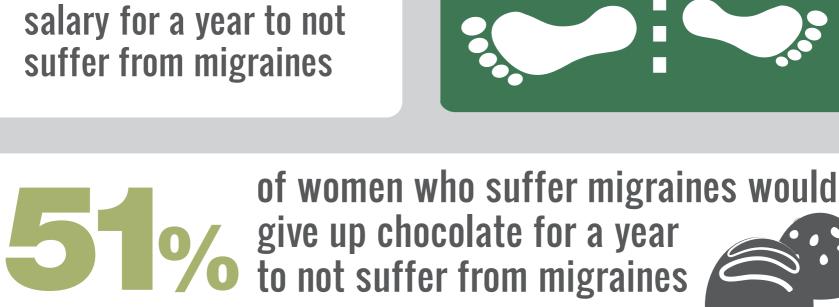
## What would women ELIMINATE if it meant a year without migraines?



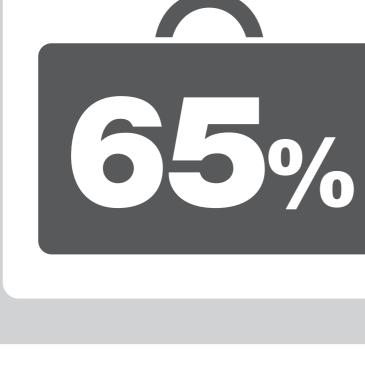
from migraines would give up part of their

of women who suffer from migraines would

give up sex for a year to not suffer from migraines



A Year-long Vacation from Migraines:



migraines are willing to give up their vacation days from work for a year to not suffer from migraines

of women who suffer

## Migraines are the Root of the Problem:

of women who suffer migraines would rather

have a root canal than suffer from a migraine



\*\*\*\*

\*\*\*\*

• 95% of female migraine sufferers who always track both their

Who is aware of their

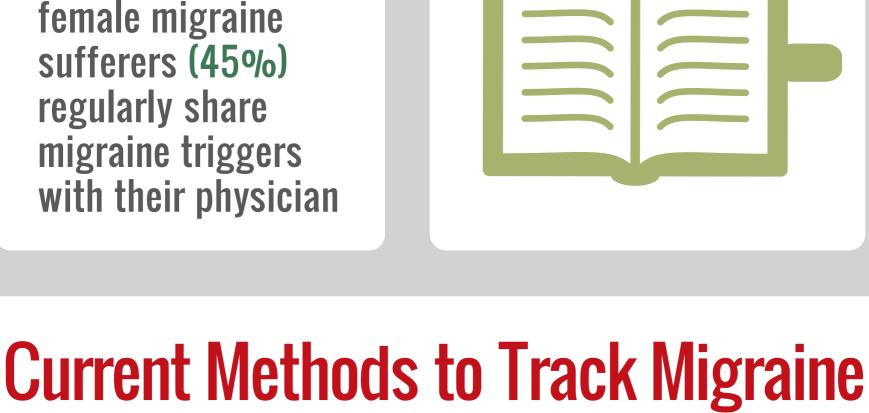
migraine triggers?

- migraine triggers and symptoms . 81 % of female migraine sufferers who sometimes or rarely track
- both their triggers and symptoms + 41% of female migraine sufferers who never track either their triggers or symptoms
- \*\*\*\* \*\*\*\* \*\*\*\* \*\*\*\* \*\*\*\* \*\*\*\*
- of female migraine sufferers wish they knew more about their migraine triggers

Patients Keep Doctors in the Dark

about their Triggers:

## FEW female migraine sufferers (22%) bring a diary with information about triggers to doctors' appointments



Less than half of



Women Need Help to Better

Symptoms and Triggers are Lacking:

**Understand their Migraine Triggers** Triggers

current tracking method

is not effective

that their current tracking

method is effective

of women who suffer from migraines agree that with a better understanding of their triggers they can better manage

their migraines

Women Would Use an **App to Track Migraine Triggers:** 

of female migraine sufferers agree

that having the right tools to track

their triggers would help them better

manage their migraines

8U% of female migraine sufferers who do not currently use an app to track triggers acknowledge that such an app would be useful

84% of female migraine suffers who don't currently use an app to

track migraine triggers are willing to use a mobile app to track their triggers

of women who suffer from

migraines say tracking behaviors to help lower the occurrence of migraines would be useful in their overall migraine treatment plan

On behalf of Novartis OTC and Excedrin, KRC Research surveyed 1,000 U.S. women between the ages of 18 and 45 in September 2012. In order to be eligible to participate in

the survey, respondents had to suffer from migraines at least

4-6 times per year and have a smartphone or tablet device.



